Atypical Entrepreneurial Life of Chad & Kim – Die with Zero Regrets

Great seeing so many familiar and new Bigelow Forum EOM friends. The interest in examples of what we do inspired us to share with everyone. Connect <u>LinkedIn</u> Contact <u>office@skyronventures.com</u>.

The following examples are based on our values, beliefs, & situation - **not advice**.

No one else's path leads to your success or fulfillment which begins with knowing & honoring thyself.

Life lesson: engage earnest health, wealth, peers, advisors like MaxWell, Vitae Integro, Bigelow way sooner.

Atypical earnest entrepreneurs think & act differently which limits compatibility with mass-culture & services. Reach out to join occasional meetups, calls, digital community to share actionable life learnings.

Happy to provide context and warm intros to these initial examples and plenty more. Please share impactful aspects of your life to create a resource to empower each other.





Family Purpose Principals Philosophy, Annual Focus, Estate Planning, Enable family to do anything not nothing. Fulfillment KPIs: Self, Health, Wealth = Relationships, Purpose, Memories. Die with Zero Regrets.

Our family office structure enables more tax efficient proactive health & inspirational travel.

Proactive Health Examples – hard to be fulfilled when you're sick.

- 1. Experiment with your response to limiting factory food, added sugar, fast carbs, gluten, dairy... Improve sleep, mindset, hydration, fitness. Recovery: meditation, fasting, hot, cold, tech tools...
- 2. <u>Eight Sleep</u> dual zone bed temp control, save AC cost & partner conflict. 20% discount code = Jay20.
- 3. <u>CBD</u> improved my deep sleep <u>Oura</u> data after trying many herbals. <u>Sleep Earbuds</u>, <u>Intentional Breath</u>.
- 4. Functional body maintenance Chiro A.R.T Graston & ultrasound guided trigger point therapy
- 5. <u>Fountain Life</u> modern diagnostics, result explanation, proactive strategies, optional ongoing MD & coach. Baseline trend data can better inform strategy when issues arise. Other options <u>Biograph</u>...

VIP Contact: Jenna Dutra <u>jenna.dutra@fountainlife.com</u> <u>Schedule a Call</u> Discount code = Skyron Diagnostic Examples:

- ✓ Cleerly CCTA for heart & artery risk.
- ✓ Full body MRI can detect micro tumors.

✓ Galleri cancer screen.

- ✓ Brain scan for aneurysm, dementia risk.
- ✓ Advanced blood test for cardiac, metabolic, hormonal, inflammatory, nutrition, biome indicators. These and many more options stored in an app for simple secure sharing with preferred MD.
- 6. We share Fountain data with a proactive MD in Nashville for even more personalized diagnostics & proactive treatments Brain Health, Cognitive Evaluation, Neurofeedback Therapy, Plasma Exchange. Treatment training your own stem cells to target repairs. <a href="mailto:Comanus Mailto:Comanus Mailto:Coma

Experiential Travel Examples – broadens perspective & inspires us.

Family to Israel against Dad's MD advice-priceless, Patagonia & Amazon rafting-kayaking,
Copenhagen foodie friends, noma Jet, Crenn chateau, Paris markets, St Tropez foie,
Queenstown swing & cafe, Kenya Tusker bus, Ulusaba VU, Botswana safari moonlight tubs,
Madrid paella with friends met in Africa, San Sebastian pintxos, Tuscany truffle hunt lunch,
Jerusalem tasting culture, Petra, Angkor, Machu Picchu Sacred Valley picarones, Crete &
Sicily cooking, Croatia peka, Tokyo ramen, Shojin-Ryori, Seoul markets, SE-Asia street food,
Chef Nak, Mumbai curry, CR arroz con pollo, London Playboy tea, Robuchon, Jurassic
Kauai, NOLA eats, Sedona hikes, Fat Dave & NYC tasting tours, Cal-a-Vie, Vegas Brad,
Superbowl's & after parties, Lifestyle Jet & Yacht, SOFI view, farmers markets, park picnics.



Jet Leaseback, Short Runways, 1st Class, Flight Maps, Points, Merino Wool, Luggage Shelves. Robot Vacuum, Ozone Laundry, Ionic Toothbrush, Smoked Salmon, Noma Magic Potions.



Steward assets enabling a lifestyle that inspires allocating the rest towards meaningful impact.

What is money Ayn Rand "an honest man is one who knows he can't consume more than he has produced."

Our family office leads fiduciary diligence, reporting, manages family ops, tax efficiency.

References:

- 1. Rockefeller generational principals & Yale endowment model. Prefer investing direct, without advisor fees.
- 2. Barbell: lower risk liquid & leverageable assets fund lifestyle < > higher risk entrepreneurial impact.

Examples:

- 1. Lifestyle Liquidity (20-40% Allocation)
 - 2yrs cash reserve, 1yr liquid within 1 quarter, 1yr liquid within 1 year, 1yr outside US. Loan Mountain ~10% senior secured, tax efficient, real estate credit, liquid within days.
- 2. Leverageable & Cashflow Assets (20-40% Allocation)
 - Real Estate personal use & <u>pro managed</u> & funds <u>Industrial</u>, <u>Mixed Use</u>, <u>Multi Fam</u>, <u>MHP RV</u>... Public Equity & Commodities - self & pro managed. Energy, Health, Food, Materials, Productivity... <u>Chicago Atlantic</u> ~12%+ unbanked high collateral credit & equity bonus, 2yr lockup.
- 3. Private Equity (20-60% Allocation)
 - Operating Co, Advisory, VC-PE direct SpaceX, OpenAI, Marco, GCC, Futbol...

 VC-PE pro managed High Volume, Mini-Buffet, Secondary, Transform Healthcare, Innovation...

AtypicalPath.org (in development)

AtypicalPath.org is an entrepreneurial nonprofit community where accomplished <u>neuroatypical earnest</u> entrepreneurs empower each other, create opportunity for developing atypical earnest entrepreneurs to thrive, and impact invest in atypical earnest entrepreneurs & causes where returns fund even more impact.

Our family office manages philanthropic ops compliance enabling our focus on solutions.

Atypical Beliefs:

- 1. Solution First Entrepreneurs (Unique Ability + Earnest Desire) are the greatest creators of good.
- 2. Earnest entrepreneurs think & act differently limiting compatibility with mass-culture & service providers.
- 3. Many entrepreneurs were misunderstood atypical thinking <u>Dyslexic</u>, <u>ADHD</u>, <u>ASD-Aspie</u> youth underserved by <u>standardized education</u> & conformity culture that delays or <u>destroys creative solution potential</u>.
- 4. Fulfillment begins with knowing & honoring thyself. Aligning who you are & what you do creates fulfillment.

Atypical Vision:

- 1. Activate accomplished atypical earnest entrepreneurs to empower each other.
 - Accomplished Community: share actionable insight, calls & meetups, inspiring experiences, curated product & service network directory.
- 2. Create opportunity for developing atypical earnest entrepreneurs to thrive.
 - Emergent Community: self study resources, know thyself discovery & aligned value creation, product & service directory, peer groups, angel advisory, opportunity grants & investment.
- 3. Impact invest in neuroatypicals, earnest entrepreneurs, & causes.
 - Atypical Fund supports even more impact & Driven Doer Grants.
 - Examples: Support Neurodiverse, Proactive Health, Adaptive Education, Experiential Finance, Easy Healthy Eating.





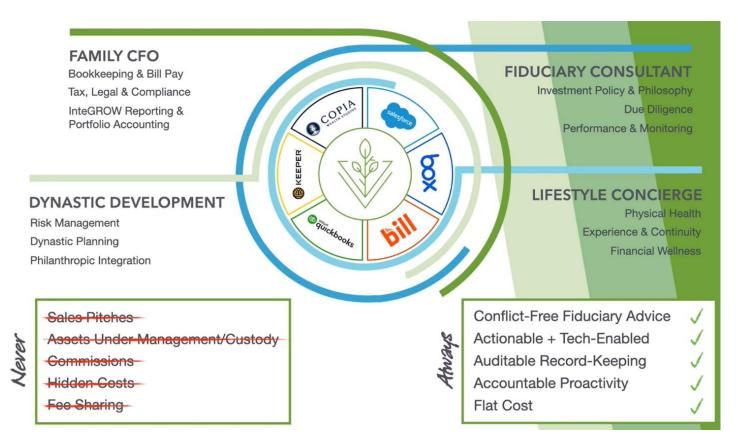


Unhappy with options, we seeded a likeminded family office pro to lead a team focused on empowering us & select earnest entrepreneurial families to be their best self through our version of a Family Office.

Flat Fee, Conflict Free, Family CFO Ops – Estate, Tax, Investment Management – Lifestyle Enhancement.

<u>Summary Video</u> tax deductible impact investing & expensing health & travel are not in the video yet.

Learn more about Vitae Integro family office services from Bret Farris bret@vitaeintegro.com Schedule a Call



Strive not to be a success, but rather to be of value. ~Albert Einstein~

Draft in progress sharing business & life reflections to transform into dynamic resources to empower others.

Atypical Entrepreneur's Story-Learnings-Doing.pdf